

From:-

Mr Radhe Shyam Kejriwal, Promoter

C/o KCIL Limited

CIN: L15136WB1977PLC030990

Regd. Office: 8 Bentinck Street, Ground Floor, Taheer Mansion, Kolkata-700001

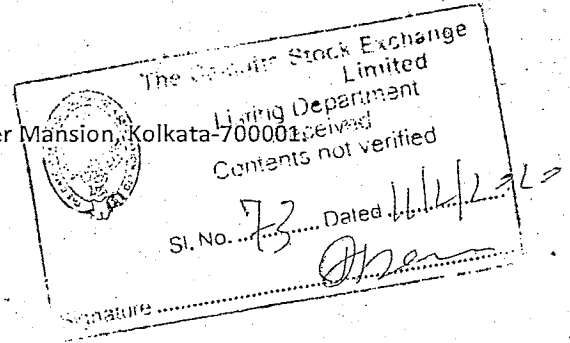
Date: 11.02.2020

To,

The Calcutta Stock Exchange Limited,

7, Lyons Range,

Kolkata- 700 001



Dear Sirs,

**Sub: Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, on behalf of the constituents of the Promoter Group of M/s. KCIL LIMITED, pursuant to regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, provide herewith the information in the prescribed format as attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,

Radhe Shyam Kejriwal

Promoter

[On behalf of self and other Constituents of Promoter Group]

Encl: As stated above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC): KCIL LIMITED
2. Name of the Acquirer/ Allettees Sri Radhe Shayam Kejriwal  
(Acting on behalf of self and other constituents of the Promoters/  
Promoters Group)

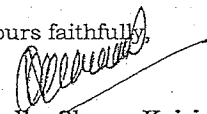
3.	Name of the Stock Exchange where the equity shares of the TC are presently listed	The Calcutta Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the <del>transfer/</del> acquisition/ allotment of shares.	Pursuant to acquisition of equity shares tendered by the public shareholders in the Delisting Offer made under SEBI (Delisting of Equity Shares) Regulations, 2009.	
5.	Relevant regulation under which the Acquirers are exempted from making Open Offer.	10 (1)(f)	
6.	Whether disclosure of proposed acquisition/ allotment was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the Stock Exchange.	Not Applicable	
7.	Details of acquisition/ allotment	Disclosures made / required to be made under regulation 10(5)	Actual
	a. Name of the Transferors / Sellers	Not Applicable	
	b. Date of Acquisition	Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisition from each person/ entity mentioned in 7(a) above	Not Applicable	
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	Not Applicable	
	e. Price at which shares are proposed to be acquired	Not Applicable	

8.	Shareholding details:	Pre-Transaction (Pre- Acquisition, i.e., 18.11.2019		Post-Transaction (Post- Acquisition, i.e., 10.02.2020	
		Name of the Acquirers/ Allottees/ Transferee	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held
	Radhe Shyam Kejriwal	26950	11.20	94600	39.30
	Total				
	Name of the Sellers / Transferors				
	- Each Sellers / Transferors*	As per Annexure A		As per Annexure A	

**Note:**

- a) (\*) Shareholding of each entity shall be shown separately and then collectively in a group.

Yours faithfully,

  
Radhe Shyam Kejriwal

Promoter

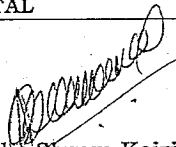
[On behalf of self and other Constituents of Promoter Group]

Place: Kolkata

Date:

Annexure A

Name of the Transferors / Sellers	Pre- Transaction Shareholding		Post- Transaction Shareholding	
	Number of shares/ voting rights in the Target Company	% of shares/ voting rights in the Target Company	Number of shares/ voting rights in the Target Company	% of shares/ voting rights in the Target Company
NITESH KUMAR SINGH	11950	4.96	Nil	0.00
CHANDRAKANTA PERIWAL	11850	4.92	Nil	0.00
BHOOTESHWAR SALES PVT LTD	11000	4.57	Nil	0.00
NEELGAGAN SUPPLIERS PVT LTD	11600	4.82	Nil	0.00
MANIKALA VYAPAAR PVT LTD	10600	4.40	Nil	0.00
GOPALPRIYA COMMERCIAL PVT LTD	10650	4.42	Nil	0.00
<b>TOTAL</b>	<b>67650</b>	<b>28.10</b>	<b>Nil</b>	<b>0.00</b>

  
Radhe Shyam Kejriwal  
Promoter

[On behalf of self and other Constituents of Promoter Group]