

KCIL LIMITED

NOTICE TO THE MEMBERS

Notice is hereby given that the 34th Annual General Meeting of the Members of the Company will be held on Friday, 16th September, 2011 at 8, Bentinck Street, Ground Floor, Kolkata - 700 001 at 11.00 A.M. to transact the following business :

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Balance Sheet of the Company as at 31st March, 2011 and the Profit & Loss Account for the year ended on that date and the report of the Auditors & Directors thereon.
2. To appoint a Director in place of Mr Vijay Kumar Bhotika, who retires by rotation and being eligible offers himself for re-appointment.
3. To appoint M/s N K Jain & Co., Chartered Accountants, the retiring auditors from the Conclusion of the next Annual General Meeting and fix up their remuneration.

By order of the Board,

Director

Regd. Office:

8, Bentinck Street,
Kolkata - 700 001
Date: 22nd June, 2011

NOTES:

- (i) The register of Members & Share Transfer Books will remain Closed from 13.09.2011 to 16.09.2011 (both days inclusive).
- (ii) A Member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of himself. A proxy form is enclosed herewith.
- (iii) Shareholders are requested to communicate changes of their address, if any quoting their respective folio numbers.

KCIL LIMITED

DIRECTORS' REPORT

Gentlemen,

Your Directors have pleasure in presenting their 34th Annual Report together with the Audited Statement of Accounts of the Company for the year ended 31st March, 2011.

1. FINANCIAL RESULTS:

The Profit & Loss Account of the Company for the year ended 31st March, 2011 shows the following results -

	Profit for the year	2781
Less:	Provision for Income Tax	900
	Profit after Tax	1881
Add:	Loss b/f from Previous year	(19782)
	Debit Balance carried over to Balance Sheet	(17901)

2. DIVIDEND:

Your Directors do not recommend payment of any Dividend for the year ended 31st March, 2011 in view of meager profit during the year.

3. DIRECTORS:

At the forthcoming Annual General Meeting, Mr Vijay Kumar Bhotika retires by rotation, but being eligible offers himself for re-appointment.

4. AUDITORS:

M/s N K Jain & Co., Auditors of the Company retires at the conclusion of the forthcoming Annual General Meeting and have offered for re-appointment.

5. PARTICULARS OF EMPLOYEES:

The information required under section 217(2A) of the Companies Act, 1956, read with Companies(Particulars of Employees) Rules, 1975 as amended is being not given as there was no employee receiving remuneration of more than Rs.5,00,000.00 per month or Rs.60,00,000.00 for the year under consideration.

6. CORPORATE GOVERNANCE REPORT

Pursuant to clause 49 of the Listing Agreement, a section on Corporate Governance forming part of the Directors' Report and the Certificate from M/s N K Jain & Co. Chartered Accountants confirming compliance of Corporate Governance norms are included in the Annual Report.

7. FIXED DEPOSIT

Your Company has not accepted any fixed deposits during the period under review.

8. DIRECTORS' RESPONSIBILITY STATEMENT

The Board of Directors of your Company state:

- i. that in the preparation of the annual accounts, the applicable accounting standards had been followed;
- ii. that the directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit of the Company for that period;
- iii. that the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956 safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- iv. that the directors had prepared the annual accounts on a going concern basis

For and on behalf of the Board,



Directors

Regd. office:

8, Bentinck Street,
Kolkata - 700 001

Date: 22nd June, 2011

INFORMATION RELATED TO CORPORATE GOVERNANCE

The Company wish to place before the shareholders the following information in order to enhance shareholders' value, keeping in mind the needs and interests of other shareholders such as customers, employees and the society at large.

a) BOARD OF DIRECTORS

The total strength of the Board is 3 namely Sri S.N. Daga Sri Vijay Kumar Bhotika, and Sri D. Singhania. During the year under review, the Board of Directors met nine times. These meetings were held on the following dates:

i)	29 th April, 2010	ii)	12 th May, 2010
iii)	29 th June, 2010	iv)	30 th July, 2010
v)	30 th August, 2010	vi)	30 th Sept. 2010
vii)	15 th October, 2010	viii)	4 th November, 2010
ix)	1 st February, 2011		

b) AUDIT COMMITTEE OF DIRECTORS

The Audit Committee comprises of three Directors, namely Mr S N Daga, Mr V K Bhotika and Mr D. Singhania. The Committee regularly meets as and when required.

c) SHARE TRANSFER COMMITTEE

The Company has a Share Transfer Committee comprising of Sri V K Bhotika, Sri S N Daga & Sri D. Singhania, Directors. The Committee meets at regular intervals to approve all transfer, transmissions and take up all the shareholders' complaints.

d) DETAILS OF ANNUAL / EXTRAORDINARY GENERAL MEETINGS

1.1 Location and time, where General Meeting held in last 3 years.

<u>YEAR</u>	<u>AGM/EGM</u>	<u>LOCATION</u>	<u>DATE</u>	<u>TIME</u>
2009-2010	AGM	8, Bentinck Street Kolkata - 700001	30.09.2010	11.00 A.M
2008-2009	AGM	- do -	20.08.2009	11.00 A.M
2007-2008	AGM	- do -	20.08.2008	11.00 A.M

1.2 Whether Special Resolution put through Postal Ballot last year? -NO-

1.3 Are votes proposed to be conducted through Postal Ballot this year? -NO-

- e) Disclosures on materially related party transactions i.e. transactions of the Company of material nature, with promoters, the directors or the management, their subsidiaries or relatives, etc. that may have potential conflict with the interests of Company at large. There is no material transaction with related party.
- f) Details of non-compliance by the Company, penalties, strictures imposed on the Company by Stock-Exchange or SEBI or any other statutory authority, on any matter related to capital markets, during last three years.

- g) **Means of Communication**
- Half-yearly report sent to each household of shareholders.
 - Quarterly results published.
 - Whether it also displays official news releases and presentations made to Institutional investors/analysts.
 - Which Newspaper normally published in
- No
Yes

On request
The Echo of India
& Arthik Lipi
- h) **Shareholders' Information**
- 1) Registered Office
- 8, Bentinck Street, Taher Mansion, Ground Floor,
Kolkata - 700 001
- 2) Stock Exchange Listing
- The Company's shares are listed and traded on the Stock Exchanges at Kolkata.
- 3) Shareholders' Services
- M/s Maheshwari Datamatics Pvt Ltd 6, Mangoe Lane, Kolkata-700 001 has been appointed as RTA in respect of both physical and demat shares of the Company. The Company's shares have been dematerialization with CDSL and ISIN NO.INE 261E01012.
- 4) Nomination Facility
- Individual Shareholders can now avail the facility of nomination. The nominee shall be the person with whom all rights of transfer and/or amount payable in respect of the shares shall vest in the event of death of the shareholder(s). A minor can be a nominee provided the name of the guardian is given in the nomination form. The facility of nomination is not available to non-individual shareholders such as societies, trusts, bodies corporate, karta of Hindu Undivided Families and holders of Power of Attorney. In case of any assistance, please contact M/s Maheshwari Datamatics Pvt Ltd
- 5) Annual General Meeting
- The 34th Annual General Meeting of the shareholders will be held at 11.00 A.M. on Friday, 16th September, 2011 at 8, Bentinck Street, Ground Floor, Kolkata - 700 001.
- 6) Date of Book Closure
- 13/09/2011 to 16/09/2011 both days inclusive
- 7) Dividend Payment
- Your Directors do not recommend payment of any dividend for the year ended 31st March, 2011 in view of meager profit during the period.
- 8) Statistics of Shareholders : 2010-2011

<u>Year Ended</u>	<u>No. of Shareholders</u>
31 st March, 2009	160
31 st March, 2010	160
31 st March, 2011	157

9) Distribution of Shareholding as on 31st March, 2011

RANGE In No. of Shares	RANGE In value of Shares	No. of Share Holders	% to Total Holders	No. of Shares	% of Total Holdings
Up to 500	Up to 5000	116	73.89	38650	16.08
501 to 1000	5010 to 10000	12	7.64	8500	3.53
1001 to 2000	10010 to 20000	NIL	NIL	NIL	NIL
2001 to 3000	20010 to 30000	3	1.91	7050	2.93
3001 to 4000	30010 to 40000	3	1.91	10850	4.51
4001 to 5000	40010 to 50000	4	2.55	19250	8.00
5001 to 10000	50010 to 100000	15	9.55	90100	37.43
10001 to above	100010 to above	4	2.55	66300	27.54
TOTAL		157	100.00	240700	100.00

RESIDENT INDIANS	150	95.54	158050	65.67
DOMESTIC COMPANIES	4	2.55	38350	15.93
NON RESIDENT INDIANS	NIL	-	NIL	-
FOREIGN COMPANIES	NIL	-	NIL	-
MUTUAL FUNDS	NIL	-	NIL	-
BANKS	NIL	-	NIL	-
DIRECTORS/RELATIVES	3	1.91	44300	18.40
TOTAL	157	100.00	240700	100.00

For and on behalf of the Board,



Directors

Regd. office:

8, Bentinck Street,
Kolkata - 700 001

Date: 22nd June, 2011

Certificate to the members of KCIL Limited on compliance of the conditions of Corporate Governance for the period ended March 31, 2011 under clause 49 of the listing agreements with relevant Stock Exchange.

We have examined the compliance of the conditions of Corporate Governance by KCIL Limited, for 12 months period ended on March 31, 2011, as stipulated in clause 49 of the listing agreements of the said Company with relevant Stock Exchange.

The compliance of the conditions of Corporate Governance is the responsibility of the Management. Our examination was limited to the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in clause 49 of the above mentioned listing agreements.

As required by the Guidance Note on Certification of Corporate Governance issued by the Institute of Company Secretaries of India, we state that no grievances are pending as on March 31, 2011 against the Company as per the records maintained by the Shareholders/Investors Grievance Committee.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

Place: Kolkata
Date: 22nd June, 2011



For N K Jain & Co.
Chartered Accountants,
Firm Regn. No. 304078E

A handwritten signature in black ink, appearing to read "N K Jain".

N K Jain
Proprietor
M.No.005976

**AUDITOR'S REPORT TO THE SHAREHOLDERS OF
M/S KCIL LTD**

We have audited the attached Balance Sheet of **M/s KCIL Ltd.**, as at 31st March, 2011, the Profit & Loss Account and Cash Flow Statement for the year ended on that date annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. These Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion. We report that:

- i) We have obtained all the information and explanation which to the best of our knowledge and belief were necessary for the purpose of our audit.
- ii) In our opinion proper books of account as required by law have been kept by the Company, so far as it appears from our examination of the books.
- iii) The Balance Sheet and Profit & Loss Account dealt with by the report are in agreement with the books of account.
- iv) In our opinion, the Balance Sheet and the Profit and Loss Account comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956.
- v) As per the representation made by the Company and all its Directors, no director is disqualified from being appointed as a Director under clause 'g' of sub-section (1) of Section 274 of the Companies Act, 1956.
- vi) In our opinion and to the best of our information and according to the explanations given to us, the accounts read together with the notes thereon, give information required by the Companies Act, 1956, in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India.
 - a) In the case of the Balance Sheet, of the state of affairs of the Company as at 31st March, 2011
 - b) In the case of Profit & Loss Account, of the profit for the year ended on 31st March, 2011.
 - c) In the case of Cash Flow Statement, of the cash flow for the year ended on 31st March, 2011.

As required by the Companies (Auditor's Report) Order, 2003 issued by the Ministry of Finance, Deptt. Of Company Affairs in terms of Section 227(4A) of the Companies Act, 1956 and on the basis of such checks as we considered appropriate, we further report that

- a) The stock of shares have been physically verified by the management during the year at reasonable intervals.



- b) The Company has not granted any Loans secured or unsecured to companies, firms or other parties covered in the register maintained under section 301 of the Companies Act, 1956
- c) The parties to whom loans have been given are regular in repaying the principal amount and interest as stipulated.
- d) In our opinion, there is adequate internal control procedure commensurate with the size of company and the nature of its business for the purchase & sale of shares and services.
- e) The Company has not accepted any deposits from the public as per section 58A, 58AA or any other relevant provisions of the Companies Act, 1956 and the Companies (Acceptance of Deposit) Rules, 1975.
- f) The Company has no internal audit system.
- g) There are no undisputed amounts payable in respect to Income Tax, Wealth Tax, Service Tax etc which were outstanding as at 31st March, 2011 for a period of more than six months from the date they became payable.
- h) The Company has not granted loans and advances on the basis of the security by way of pledge of shares, debentures and other securities.
- i) The Company has maintained proper records of transactions and contracts regarding the dealing or trading in shares and securities and the Company has made timely entries therein. The shares, securities and other investments have been held by the Company in its own name.
- j) No fraud on or by the Company has been noticed or reported during the year.
- k) The Company has not given any guarantee for loan taken by others from the Bank or Financial Institution.
- l) No other provision of the said order is applicable to the Company for the year under report.

Place: Kolkata
Date: 22nd June, 2011



For N K Jain & Co,
Chartered Accountants,
Firm Regn. No. 304078E

N K Jain
Proprietor
M.No.005976

K C I L L T D .

BALANCE SHEET AS AT 31.03.2011

SOURCES OF FUNDS :	Schedule	31/03/2011 Rupees	31/03/2010 Rupees
SHARE HOLDERS' FUND			
<u>Share Capital</u>	1	2,407,000	2,407,000
TOTAL		<u>2,407,000</u>	<u>2,407,000</u>
APPLICATION OF FUNDS :			
<u>FIXED ASSETS</u>	2	15,076	15,088
<u>INVESTMENT</u>	3	1,338,362	938,362
CURRENT ASSETS, LOANS & ADVANCES :			
<u>CURRENT ASSETS</u>			
Closing Stock	4	7,386	7,386
Cash & Bank Balances	5	24,328	41,910
LOANS & ADVANCES	6	1,028,044	1,405,914
		<u>1,059,758</u>	<u>1,455,210</u>
LESS : Current Liabilities & Provisions	7	24,097	21,442
NET CURRENT ASSETS :		1,035,661	1,433,768
<u>MISCELLANEOUS EXPENDITURE :</u>			
(To the extent not written off or adjusted)			
Debit Balance of Profit & Loss A/c		17,901	19,782
TOTAL		<u>2,407,000</u>	<u>2,407,000</u>

NOTES ON ACCOUNTS

11

As per our report of even date attached

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

2, JAWAHAR LAL NEHRU ROAD,
Kolkata - 700 013.

Date : 22nd June, 2011



FOR AND ON BEHALF OF THE BOARD

Rakesh

Vijay Kumar Ashokan

DIRECTORS

K C I L L T D .

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31.03.2011

	Schedule	31/03/2011 Rupees	31/03/2010 Rupees
INCOME :			
Sales & other income	8	133,680	141,160
TOTAL		<u>133,680</u>	<u>141,160</u>
EXPENDITURE :			
Decrease/(Increase) in Stock	9	-	4,182
Salaries & Staff payments		50,116	55,262
Audit fees		1,655	1,500
Administrative Expenses	10	59,116	73,071
Depreciation		12	14
TOTAL		<u>130,899</u>	<u>134,029</u>
Profit before Tax		2,781	7,131
Provision for Taxation		900	2,204
Profit After Tax		1,881	4,927
Profit/(Loss) Brought forward from Previous year		(19,782)	(24,709)
Balance transferred to Balance Sheet		<u>(17,901)</u>	<u>(19,782)</u>
NOTES ON ACCOUNTS.	11	-	-

As per our report of even date attached.

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

2, JAWAHAR LAL NEHRU ROAD,
Kolkata - 700 013.

Date : 22nd June, 2011

FOR AND ON BEHALF OF THE BOARD

K. Das

Vijay Kumar Bhattacharya
DIRECTORS



K C I L L T D.

SCHEDULE

(Annexed to and forming part of the Accounts)

31/03/2011

31/03/2010

Rupees

Rupees

SCHEDULE - 1

SHARE CAPITAL :

AUTHORISED

1250000 Equity Shares of Rs. 10/- each

12,500,000

12,500,000

ISSUED, SUBSCRIBED & PAID-UP
(240700 Equity Share of Rs. 10/- each
fully paid up in cash)

2,407,000

2,407,000

2,407,000

2,407,000

SCHEDULE - 2

FIXED ASSETS

Plant & Machinery

15,000

15,000

Office Equipment

5,886

5,886

Less: Depreciation

5,810

5,798

76

88

15,076

15,088

SCHEDULE - 3

INVESTMENT IN SHARES (AT COST) :

Quantity

Rupees

Quantity

Rupees

UNQUOTED:

Asia Roller Flour Mills (P) Ltd.

0

-

500

50,000

Saraswati Food Products (P) Ltd.

0

-

500

50,000

USBCO Steels Pvt. Ltd.

4,200

252,000

4,200

252,000

Vidhatri Aluminium Pvt Ltd

25,000

500,000

0

-

QUOTED:

KHL Properties Ltd.

15,425

80,612

15,425

80,612

Kejriwal Enterprises Ltd.

47,000

505,750

47,000

505,750

1,338,362

938,362

Market value of quoted shares

662,275

662,275

SCHEDULE - 4

CLOSING STOCK (AT MARKET VALUE OR COST WHICHEVER IS LOWER)

(AS TAKEN, VALUED & CERTIFIED BY THE MANAGEMENT)

QUOTED

Cost Price Market Price

Quantity

Rupees

Quantity

Rupees

ORG Informatics 41.75 11.00

136

1,496

136

1,496

Super Forging & Steels 1/- 0.95

6,200

5,890

6,200

5,890

6,336

7,386

6,336

7,386

Market value of quoted shares

7,386

7,386



KCIL LTD.

SCHEDULE - 5	31/03/2011 Rupees	31/03/2010 Rupees
CASH & BANK BALANCES :		
Cash in hand(As certified by the management)	10,170	20,782
Balance with Schedule Bank(In Current Account)	14,158	21,128
	<u>24,328</u>	<u>41,910</u>
SCHEDULE - 6		
LOANS & ADVANCES :		
Loans (Unsecured Considerd Good)	995,400	981,583
Tax Deducted at Source	32,644	24,331
Share Application	-	400,000
	<u>1,028,044</u>	<u>1,405,914</u>
SCHEDULE - 7		
CURRENT LIABILITIES & PROVISIONS :		
CURRENT LIABILITIES		
Sundry Creditors - Expenses	15,763	14,008
- Finance	30	30
Provision for Income Tax	8,304	7,404
	<u>24,097</u>	<u>21,442</u>
SCHEDULE - 8		
Sales & Other Income		
Interest Received	83,130	81,514
Commodity Profit	50,550	59,646
	<u>133,680</u>	<u>141,160</u>
SCHEDULE - 9		
(INCREASE)/DECREASE IN STOCK :		
Closing Stock	7,386	7,386
Less Opening Stock	7,386	11,568
	<u>-</u>	<u>4,182</u>



K C I L L T D

SCHEDULE -10

31/03/2011
Rupees

31/03/2010
Rupees

ADMINISTRATIVE EXPENSES :

Accounting Service Charges	6,000	6,000
Advertisement Expenses	8,952	7,327
Bank Charges	149 ✓	149
Books & Periodicals	1,849 ✓	1,806
C D S L Charges	6,618	6,618
Demat Charges	1,055	993
Filing Fees	3,500 ✓	1,500
General Expenses	297	297
Legal & Professional Expenses	20,615 ✓	22,132
Listing Fees	11,582	12,699
Meeting Fees	2,700 ✓	1,800
Profession Tax	2,500	2,500
Rates & Taxes	3,300 ✓	3,250
Rent	-	6,000
	69,116	73,071

SCHEDULE - 11

SIGNIFICANT ACCOUNTING POLICIES & NOTES ON ACCOUNTS :

A. SIGNIFICANT ACCOUNTING POLICIES :

- a. The Accounts have been prepared as per generally accepted accounting principles and the Income & Expenditure of the Company are accounted for on Mercantile System of Accounting.
- b. Fixed Assets are stated at cost. Depreciation on Fixed Assets is provided on Written Down Value method as per Schedule XIV of the Companies Act, 1956.
- c. Closing Stock of shares is valued at cost or market price whichever is lower.
- d. Investments are stated at cost.
- e. The payment of Gratuity Act, 1972 is not applicable to the Company. As such liability in respect of gratuity is not provided for.

B. NOTES ON ACCOUNTS :

- a. Quantitative information in respect of :

	AS ON 31/03/2011		AS ON 31/03/2010	
	<u>Quantity</u>	<u>Rupees</u>	<u>Quantity</u>	<u>Rupees</u>
A. Opening Stock (Shares)	6,336	7,386	6,336	11,568
B. Purchases & Bonus (Shares)	0	-	0	-
C. Sales (Shares)	0	-	0	-
D. Closing Stock (Shares)	6,336	7,386	6,336	7,386

- b. Previous year figures have been regrouped where-ever required.
- c. All investments are long term investments and have been valued at cost.
- d. The Company has no deferred tax liability or assets as per AS-22 as at the end of the year.



KCIL LTD.

3. SEGMENT REPORTING

The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Accounting Standard - AS 17- 'Segment Reporting'.

4. RELATED PARTY DISCLOSURES :

Related Parties :

a) Subsidiary :	NIL	
b) Key Management Personnel :	Sri S. N. Daga	Director
	Sri V.K.Bhotika	Director
	Sri D.Singhania	Director

The Disclosure of related party transactions during the year and balances as on 31st March, 2011 :

Nature of Transactions	Subsidiaries	Key Management Personnel	Relatives of Key Management Personnel	Total
Directors Fees	-	2,700	-	2,700
Deposits - Balance at the end of the year	-	-	-	-

5. Deferred Tax Assets/Liabilities

No Deferred Tax Assets/Liabilities exist as on 31.03.2011, because similar depreciation amount is claimed in Income Tax Return as the amount of depreciation in the books is very nominal.

6. Earning per share as per Accounting Standard (AS)-20 :-

	2010-11	2009-10
Profit/(Loss) after Taxation as per Profit & Loss A/c	1,881	4,927
Weighted average number of equity shares outstanding	240,700	240,700
Basic & diluted EPS (In Rs.)	0.01	0.02
(Face value Rs.10/- each)		



KCIL LTD.

7. Particulars as per NBFC Directions (as required in terms of paragraph 9BB of Non-Bank Financial Companies Prudential Norm (Reserve Bank) Direction's, 1998)

(Rs. in Lakhs)

PARTICULARS		Amount Overdue
LIABILITY SIDE		
(I) Loans and advances availed by the NBFC's inclusive of interest accrued thereon but not paid :	<u>Amount Outstanding</u>	
(a) Debentures : Secured	-	-
: Unsecured	-	-
(Other than falling within the meaning of public deposits)	-	-
(b) Deferred Credits	-	-
(c) Terms Loans	-	
(d) Intercorporate Loans and borrowings	-	
(e) Commercial Papers	-	
(f) Public Deposits	-	
(g) Other Loans (Specify nature)	-	
(II) Break-up (I)(f) above (Outstanding public deposits inclusive of interest accrued thereon but not paid :	-	
ASSETS SIDE		
(III) Break-up of Loans and advances including bills receivables (Other than those included) :	<u>Amount Outstanding</u>	
(a) Secured	-	
(b) Unsecured	9.95	-
(IV) Break-up of Leased Assets and Stock on hire and hypothecation loans counting towards EL/HP activities :	-	
(V) Break-up of Investments :		
a) Current Investments :		
1) Quoted :		
(i) Shares : (a) Equity	-	
(b) Preference	-	
(ii) Debentures and Bonds	-	
(iii) Units of Mutual Funds	-	
(iv) Government Securities	-	
(v) Others (please specify)	-	



KCIL LTD.

2) Unquoted :	
(i) Shares : (a) Equity	-
(b) Preference	-
(ii) Debentures and Bonds	-
(iii) Units of Mutual Funds	-
(iv) Government Securities	-
b) Long Term Investments :	
1) Quoted :	
(i) Shares : (a) Equity	5.86
(b) Preference	-
(ii) Debentures and Bonds	-
(iii) Units of Mutual Funds	-
(iv) Government Securities	-
(v) Others (please specify)	-
2) Unquoted :	
(i) Shares : (a) Equity	7.52
(b) Preference	-
(ii) Debentures and Bonds	-
(iii) Units of Mutual Funds	-
(iv) Government Securities	-
(v) Others (please specify)	-

(VI) Borrower group-wise classification of all Leased Assets, Stock-on-hire and Loans and advances.

Category	Amount net of provisions		Total
	Secured	Unsecured	
1) Related Parties			
a) Subsidiaries	-	-	-
b) Companies in the same group	-	-	-
c) Other related parties	-	-	-
2) Other than Related Parties	-	9.95	9.95

(VII) Investor group-wise classification of all investments (current and long terms) in shares and securities (both quoted and unquoted)

Category	Market Value/Break up or Fair Value or NAV	Book Value (Net of provisions)
1) Related Parties		
a) Subsidiaries	-	-
b) Companies in the same group	-	-
c) Other related parties	-	-
2) Other than Related Parties	10.14	13.38

(VIII) Other Information : There are no Non-Performing Assets and no Assets have been acquired in satisfaction of debt.



K C I L L T D .

C. ADDITIONAL INFORMATION AS REQUIRED UNDER PART (IV) OF SCHEDULE (VI) OF THE COMPANIES ACT, 1956 :

BALANCE - SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE -

a. Registration Details

Registration No. 21-30390 of 1993 State Code : 21
Balance Sheet Date : 31.03.2011

b. Capital raised during the year (Rs. in '000)

Public Issue NIL Right issue NIL
Bonus Issue NIL Private Placement NIL

c. Position of Mobilisation & Deployment of Funds(Rs. in '000)

Total Liabilities	2,407	Total Assets	2,407
Sources of Funds:		Application of Fund:	
Paid-up Capital	2,407	Net Fixed Assets	15
Reserves & Surplus	-	Investments	1,338
Secured Loans	-	Net Current Assets	1,036
Unsecured Loans	-	Misc. Expenditure	-
		Accumulated Losses	18

d. Performance of the Company (Rs. in '000)

Turnover	134	Total Expenditure	131
Profit/(Loss) Before Tax	3	Profit/(Loss) after Tax	2
Earning per Share in Re.	0.01	Dividend Rate %	-

e. Generic Names of Two Principal Services of the Company

(As per Monetary Terms)

IT C Code	NIL
Product Description :	Investment in Shares
IT C Code	NIL
Product Description :	Financing

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

FOR AND ON BEHALF OF THE BOARD

[Signature]

Place : Kolkata
Date : 22nd June, 2011

Vijay Kumar *Bhattacha*
DIRECTORS



K C I L L T D .

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2011 :

Pursuant to Clause 32 of Listing Agreement(s) (As Amended)

	<u>Rupees</u>	<u>Rupees</u>
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit After Tax & Extraordinary Items	1,881	
Add : Adjustment for Depreciation	12	
Operating Profit before Working Capital Changes	<u>1,893</u>	
Increase/Decrease in Inventories		
Increase in Trade & other Receivable	(13,817)	
Decrease in Share Application Received	400,000	
Decrease in Current Liabilities	1,755	
Direct Taxes :		
Decrease in TDS	(8,313)	
Income Tax Refundable	-	
Provision for IT	900	
Income Tax On Assessment	<u>-</u>	
Net Cash Flow from Operating Activities	380,525	382,418
B. CASH FLOW FROM INVESTMENT ACTIVITIES		
Increase in Investment		400,000
C. CASH FLOW FROM FINANCING ACTIVITIES		
	TOTAL	<u>(17,582)</u>
D. NET INCREASE IN CASH & CASH EQUIVALENTS		
Cash & Cash Equivalents as on 01.04.2009	41,910	
Cash & Cash Equivalents as on 31.03.2010	<u>24,328</u>	
		<u>(17,582)</u>

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

2, JAWAHAR LAL NEHRU ROAD,
KOLKATA - 700 013.

Place : Kolkata
Date : 22nd June, 2011

FOR AND ON BEHALF OF THE BOARD

Pradeep

Vijay Kumar Bhattacha
DIRECTOR

